Friday, September 4, 2026

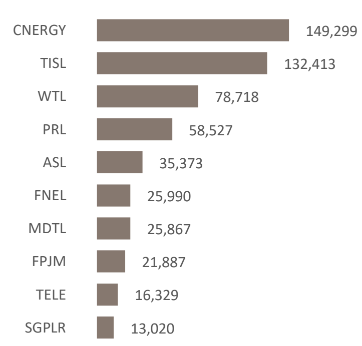
MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
259 mn	▲ 0.23%	872 mn	▲ 0.22%	71 mn	▲ 0.21%	118 mn	▲ 0.27%	591 mn	▲ 0.27%
175,328.8	399.12	106,442.8	236.23	52,294.82	109.75	250,239.1	676.93	68,844.22	185.40

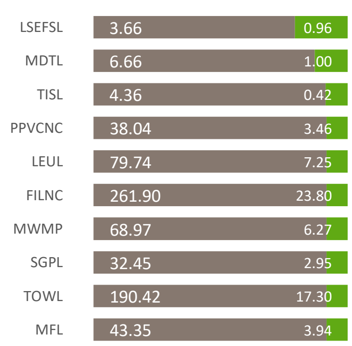
Market Summary

The stock market on Friday remained volatile throughout the day and concluded the session in the green zone amid ongoing geopolitical conflicts kept investors cautious. The Benchmark KSE-100 index made an intra-day high and low at 175,418.29 (488.61 points) and 174,515.38 (-414.30 points) respectively while closed at 175,328.82 by gaining 399.14 points. PKR in today's interbank appreciated by Rs 0.0383 against USD and closed at Rs 277.4131. The value of shares traded during the day was Rs 32.374 billion. Market capitalization stood at around Rs19.575 trillion. Overall, trading volumes for the day increased to 871 million shares compared with Thursday's tally of 625 million. CNERGY was the volume leader with 149.3 million shares, losing Rs0.54 to close at Rs13.92. It was followed by TISL with 132.4 million shares, gaining Rs0.42 to close at Rs4.36 and WTL with 78.7 million shares,gaining Rs0 to close at Rs1.13.

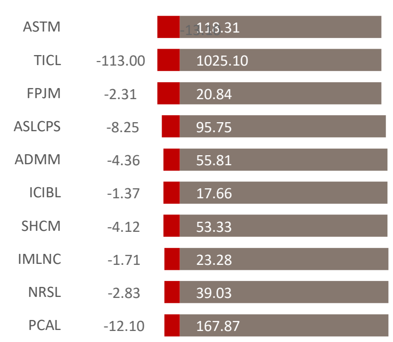
Volume Leaders ('000)



Gainers (PKR)

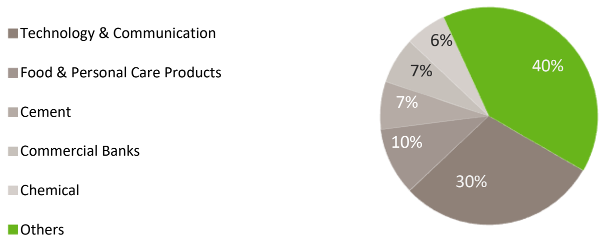


Losers (PKR)



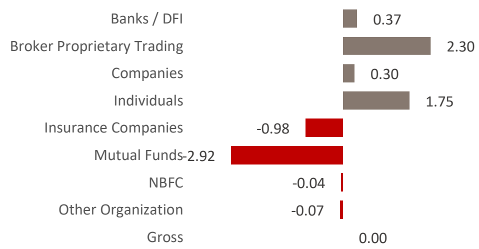
Source: PSX

Overall Sector Turnover (%)

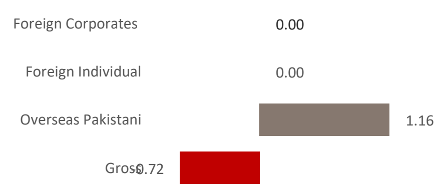


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

LIPI Portfolio	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
Banks / DFI	0.07	-0.06	0.02	0.01	0.20	0.09	-	-0.18	-	0.22	0.37
Broker Proprietary Trading	0.56	0.33	0.02	-0.03	0.72	0.42	0.01	0.30	-0.02	-0.00	2.30
Companies	0.48	-0.08	0.07	0.04	-0.05	-0.02	0.00	-0.22	0.07	0.01	0.30
Individuals	-0.65	0.88	0.00	0.09	0.10	-0.41	0.19	-0.06	-0.10	1.71	1.75
Insurance Companies	0.02	-0.28	-	0.01	-0.61	-	-0.01	0.01	-0.08	-0.05	-0.98
Mutual Funds	-0.38	-0.09	-0.12	-0.00	0.06	0.02	0.01	0.17	0.12	-2.70	-2.92
NBFC	-0.00	-	-	-0.03	0.00	0.00	-0.00	-0.00	-0.00	-0.02	-0.04
Other Organization	-0.00	-0.01	0.01	-0.01	-0.14	0.00	-0.09	0.01	-	0.16	-0.07
LIPI Total	**0.10**	**0.70**	**-0.00**	**0.08**	**0.29**	**0.10**	**0.11**	**0.02**	**-0.01**	**-0.66**	**0.72**

(USD' mn)

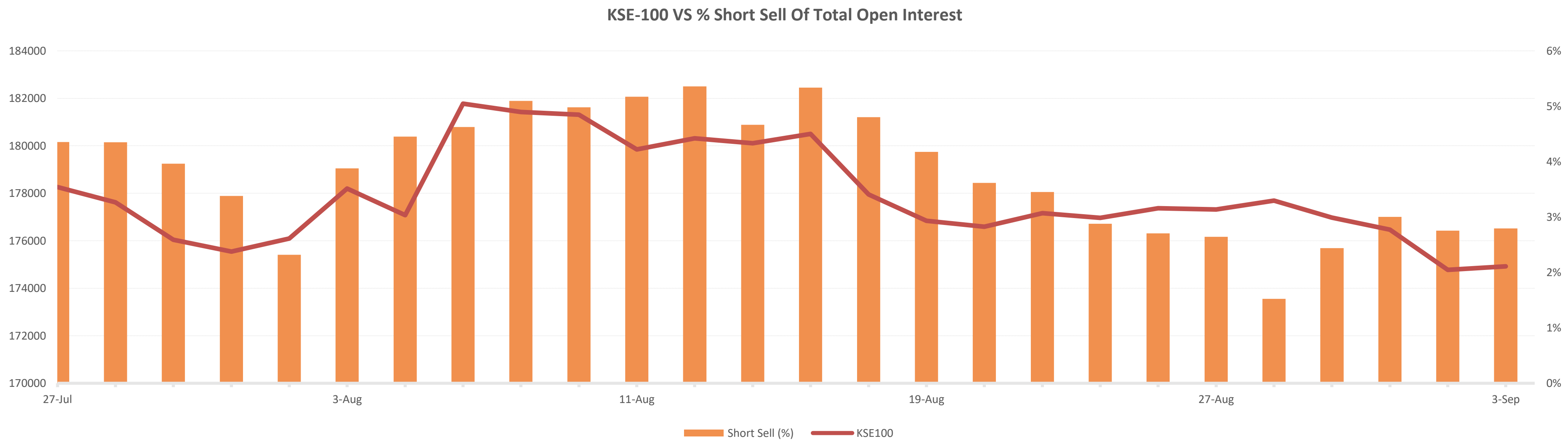
FIPI Portfolio	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
Foreign Corporates	-0.19	-0.91	-	-0.00	-0.71	-0.05	-0.13	-0.18	0.01	0.28	-1.88
Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
Overseas Pakistani	0.09	0.20	0.00	-0.07	0.42	-0.05	0.02	0.16	-0.00	0.38	1.16
Total	**-0.10**	**-0.70**	**0.00**	**-0.08**	**-0.29**	**-0.10**	**-0.11**	**-0.02**	**0.01**	**0.66**	**-0.72**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	03/Sep/26	FATIMA	Abid Ali	Executive	-	3,000	155.00	-3,000	-465,000
2	15/Jul/26	LSECL	Zahid Latif Khan Securities (Pvt.) Limited	Substantial Shareholder	105,900	5,900	7.17	100,000	755,295

FUTURES OPEN INTEREST



Thursday, September 3, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PRL-SEP	5,539	44.12%	2.44%	5,701	2.8% ▼
ATRL-SEP	145	31.81%	0.34%	165	12.4% ▼
PIAHCLA-SEP	3,948	27.57%	2.09%	4,340	9.0% ▼
NRL-SEP	484	20.14%	1.84%	625	22.6% ▼
UNITY-SEP	1,471	9.73%	0.27%	1,725	14.7% ▼
PTC-SEP	498	8.27%	0.08%	484	2.9% ▲
EPCL-SEP	126	6.95%	0.06%	178	29.0% ▼
LOTCHEM-SEPB	802	6.44%	0.21%	852	5.9% ▼
CNERGY-SEP	6,832	4.78%	0.50%	6,791	0.6% ▲
TPL-SEP	848	4.18%	0.49%	958	11.5% ▼

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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